Controlled Vocabularies And Metadata Sets For Public Sector Information Management

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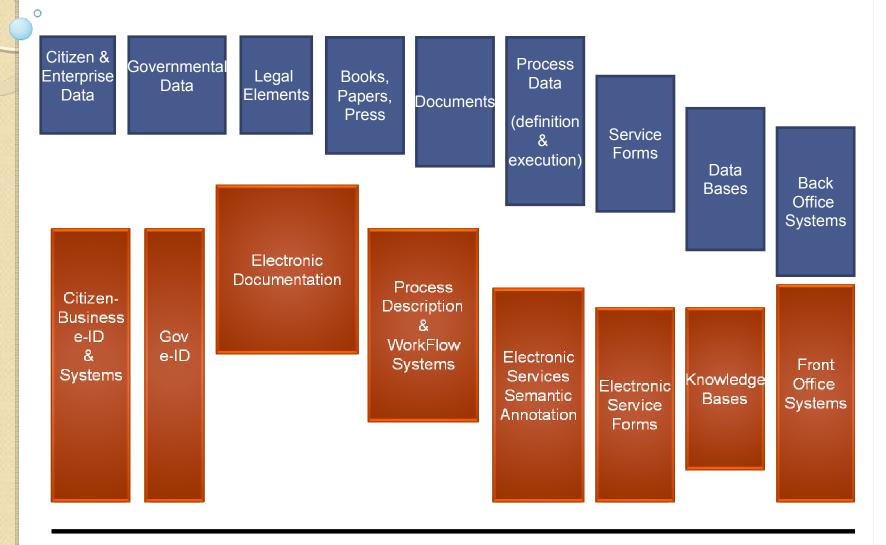
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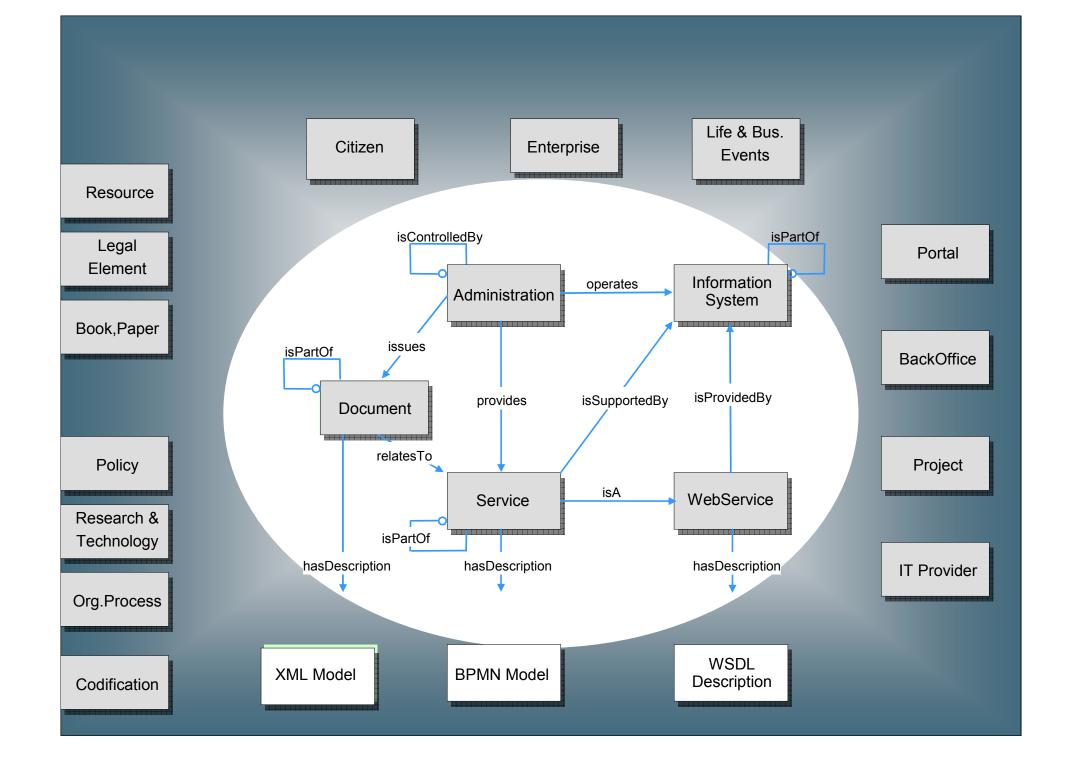


Motivation

- Governmental resources metadata: an important ingredient to achieve standardised service description, retrieval, composition and cross-organisational collaboration
- Existing schemas present certain shortcomings:
- Pan-European standardisation of service metadata is essential. The ISA Core Standardisations are in the right way, but still cover very basic data.
- Metadata sets form parts in larger Government Ontologies, with applications in public knowledge management and semantic interoperability (Opendata, etc)



Citizen Access / Users





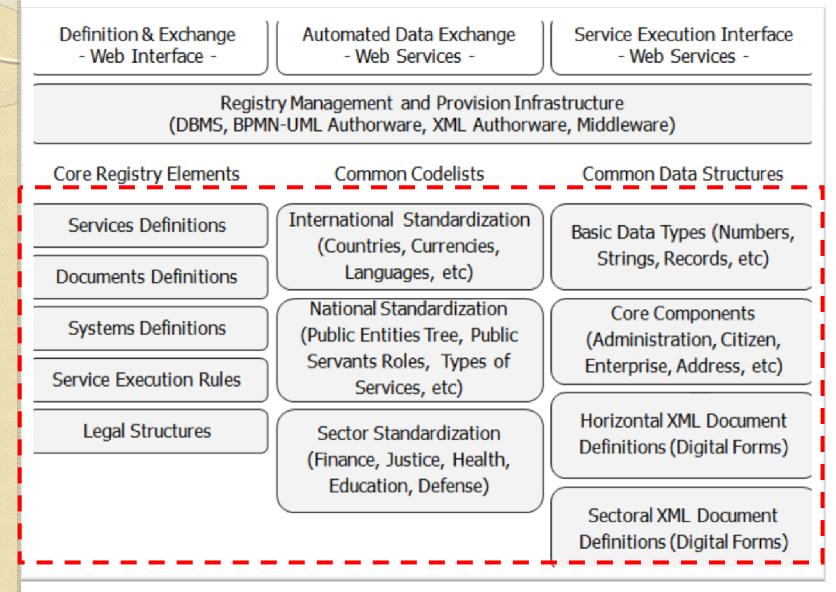
The Context: The Greek eGIF

| Services & Processes Repository | Enterprise Architecture / Organizational Interoperability (Guidelines for Service Documentation, Business Process Aligninent & Re-engineering, Legal Issues) | Co-ordination Strategy (Vision and Strategy for Interoperability & e-Government, Goals & Metrics, Maturity Matrix & Roadmap for PA) |
|---|--|---|
| XML Schemas & Core Components Repository | Leed for Architecture / Semantic Interoperability Guidelines for XML, Standard Schemas, Codelists, Scribing Tools) | Co-ordination Activities (Marketing & Comm. Plan, Co-ordination & Acceptance |
| Web Services Repository Systems Systems Reference | DURCES in a Chite sture / Technical Interoperab Ity Topology, Design guidelines) | Mechanisms) |
| Repository | Web Portals & Technical Constructions Constructio | (Skills Management, Training Process, Training Material) |
| Access 8 Collaboration Tools Certification Tools | Ergonomics, standards, mechanisms, Structure, SCL, vertical standards) encryption) Certification Framework (For organisations, systems, data and people) | Maintenance Processes (Update, Change Management, Versioning Processes) |
| "Systems" Level | "Standards & Specifications" Level | "Coordination" Level |

The Context: Service Registries in eGovernment

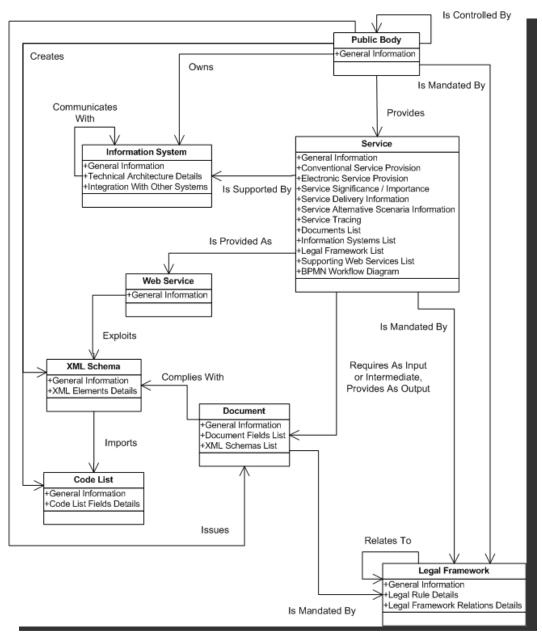


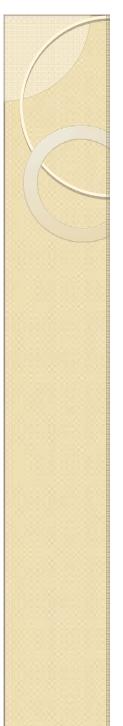
Metadata definitions within a Service Registry





e-Government Ontology Extract





Metadata Set for Services Part I

| General Information | | | |
|---|---|---|--|
| Identifier | Title | Responsible Public Body | |
| Final Service (*) | Addressee (*) | Туре (*) | |
| Aggregation (3 level-GCL) (*) | Life Event (*) | Business Episode (*) | |
| Service In Abstract Level (*) | Parent Service | Service Delivery Channels (*) | |
| Conventional Service Provisi | on | | |
| Demand On Physical Presence In Submission (*) | 5 | Conventional Authentication Method (*) | |
| Electronic Service Provision | | | |
| Website | Electronic Service Delivery Method (*) | Current Online Sophistication Level (*) | |
| Target Online Sophistication Level (*) | Multilingual Content (*) | Offline Operation (*) | |
| Progress Monitoring Support (*) | Personal Data Level (*) | Trust Level (*) | |
| Required Authentication Level (*) | Current Authentication Mechanism (*) | Registration Process (*) | |
| Service Significance / Importance | | | |
| Transactions Volume (per year) | Frequency of Service Requests | Based On European Policies (*) | |
| | | | |

Metadata Set for Services Part II

| Service Delivery Information | | | | |
|-------------------------------------|--------------------|--------------|-------------------------|--|
| Delivery Cost Deliver | | e | Responsible Department | |
| Responsible Public Servant | Service Precondit | | ions | |
| Related Announcements | Related Attachme | | nts | |
| Service Alternative Scenaria Inf | ormation | | | |
| Identifier | Title | | Conditions | |
| Resources for Public Administration | Resources for | or Addressee | Total Resources | |
| Cost for Public Administration | Cost for Add | ressee | Total Cost | |
| Time for Public Administration | Time for Addressee | | Total Time | |
| Service Tracing | | | | |
| Source | Date. Publish | ned | Date. Modified | |
| Date. Valid (From-To) | State (*) | | Language (*) | |
| Documents List | | | | |
| Identifier | Title | | Position In Service (*) | |
| Mandatory (*) | Replaces Do | ocument | Self-appointed Call (*) | |
| Information Systems List | | | | |
| Legal Framework List | | | | |
| Supporting Web Services List | | | | |
| BPMN Workflow Diagram | | | | |



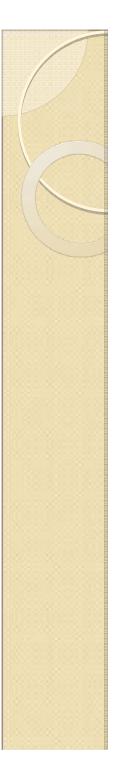
Metadata Set for Documents

| General Information | | | |
|-----------------------|-----------------|------------------------|------------------------------|
| Identifier | Title | | Creator |
| Publisher | Type (*) | | Subject |
| Coverage | Format (*) | | Language (*) |
| Addressee | Audience | | Mandate. Authorizing Statute |
| Source | Date. Published | | Date. Modified |
| Date. Valid (From-To) | | State (*) | |
| Document Fields List | | | |
| Name | Description | | Aggregation |
| Filled In By | Mandatory (*) | | Complex Type (*) |
| Multiple Values (*) | | Predefined Values from | n Code List |
| Туре (*) | | Length | |
| XML Schemas List | | | |



Metadata Set for XML Schemas

| General Information | | | |
|-----------------------------|---|--|--|
| Identifier | Title | Creator | |
| Version | Туре (*) | Format (*) | |
| Date. Published | Date. Valid (From-To) | State (*) | |
| XML Elements Details | | | |
| Unique Identifier | Name | Dictionary Entry Name | |
| Type (*) | Version | Definition | |
| Object Class Term Qualifier | Object Class Term | Property Term Qualifier | |
| Property Term | Associated Object Class Term Qualifier | Representation Term (*) | |
| Date Type Qualifier | Primitive Type (*) | Qualified Data Type | |
| Cardinality Min | Cardinality Max | Facets (i.e. Pattern, Length, Min/MaxLength, Digits,Enumeration, TotalDigits, Digits, | |
| Context: Business Process | Context: Organization | Context: Region (*) | |
| Business Term | Example | Remarks | |



Metadata Set for Public Bodies

| General Information | | | | |
|---------------------|-----------------------------------|-----------------------|--|--|
| Identifier | Title | Acronym | | |
| Type (*) | Supervisor Public Organization | Description | | |
| Location | Website | State (*) | | |
| Contact Details | Remarks | Date. Valid (From-To) | | |



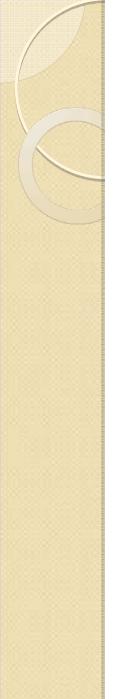
Metadata Set for Information Systems

| General Information | | | | |
|--|------------------------|----------------------|-------------------------|--|
| Identifier | Title | | Owner Organization | |
| Contractor | Project | | Description | |
| Туре | Users (Total Number) | | Date. Acquired | |
| Date. Modified | Date. Valid (From-To) | | State (*) | |
| Preservation Mechanism (SLA) Contact De | | ails | Website | |
| Technical Architecture Details | | | | |
| Database Management System Application L | | _evel | Network Infrastructure | |
| Authentication Mechanism (*) | Security Mechanism (*) | | Technical Standards (*) | |
| Integration With Other Systems | | | | |
| Identifier | | Title | | |
| Integration Mechanism (*) | | Communication Freque | ency | |



Metadata Set for Legal Framework

| General Information | | | | |
|-----------------------------------|-----------------------|-------------------|--------------------------------|--|
| Identifier | Title | | Official Journal Identifier | |
| Official Journal Page Numbers | Application Field (*) | | Application Status (*) | |
| Type (*) | Language (*) | | Date. Issued | |
| Date. Signed | Date. Valid (From-To) | | Relevant Attachments | |
| Legal Rule Details | | | | |
| Identifier | Title | | Description | |
| Legal Framework Relations Details | | | | |
| Legal Framework Identifier | | Relation Type (*) | | |



Controlled Lists

| Government Category List (1 st Level out of 3) | | | | |
|---|------------------------------------|---------------------------|--|--|
| City Planning and Land Registry | Civilization and Free Time | Education and Research | | |
| Environment and Natural Resources | Finance and Economy | Health and Social Care | | |
| Information and Communication | International Affairs and European | Justice, State and Public | | |
| | Union | Administration | | |
| People, Communities and Way of | Public Order and Defence | Services for Companies | | |
| Living | | | | |
| Transportation Means, Trips and Tour | ism Work, Insurance a | and Pension | | |
| Service Type | | | | |
| Request | Information Discovery | Declaration | | |
| Return | Registration | Participative Actions | | |
| Permit / Licence | Certificate Issuance | Payment | | |
| Life Event ¹ | | | | |
| Birth | Marriage | Divorce | | |
| Death in Family | Sickness | Employment | | |
| Dismissal | Retirement | Property Acquisition | | |
| Property Loss | Residence Change | Education | | |
| Travel Abroad | Military Service | Other | | |
| Not Applicable | plicable Unknown | | | |
| Service Delivery Method | - | | | |
| Service Provider Premises | Single Points of Contact (Citizen | Call Centers | | |
| | Service Centers in Greece) | | | |
| Mail | Internet | Mobile Phone | | |
| Digital TV | Other | Unknown | | |
| Electronic Service Delivery Method | | | | |
| Internet Browser | Web Service | Desktop Application | | |
| Other Unknown | | | | |

Population of eGMS+

| Entity | Population |
|--|----------------|
| Public Administration Organisations / Entities | 1,797 / 18,000 |
| Governmental Services Definitions | 2,066 |
| IT Systems Definitions | 76 |
| Service Execution & Orchestration Models – BPMN | 614 |
| Web Services Definitions – WSDL + | 35 |
| Government Category List Nodes | 166 |
| Life Events / Business Episodes | 35 / 25 |
| Other Taxonomies (Legal, Security, Quality, Channels, etc) | 200 |
| Documents Definitions | 3,912 |
| Unique Document Field Definitions | 1,434 |
| Standard Codelists (ISO, UN, EC, CEN, GR) | 16 |
| Standard Document Schemas – XSD | 404 |
| Reusable Business Information Entities – CCTS | 154 |
| Core Components – CCTS | 36 |



Conclusions – Future Work

- Standardization of an ontology-based extended metadata set embracing the Government knowledge, from services and documents to code lists and information systems, which:
 - Effectively supports the Greek e-Government Interoperability Framework and the Interoperability Registry Prototype implementation.
 - Formalizes the exchange of information between portals and registries.
 - Includes metadata around service delivery scenarios that can guide any business process re-engineering effort in the public sector.
- Future steps include exploration of how such a metadata set can:
 - (a) embrace policy modelling and intelligent governmental service front-ends
 - (b) be further elicited in order to take into account citizens' feedback when designing public services.
 - (c) automated metadata filling